Are Biosimilars an Option?



Annual General Meeting Freetown, Sierra Leone, 24-24 September 2018

Jan Hendriks

HDQ Vaccinology Consultancy, the Netherlands

What am I doing here?

- 28 years in Dutch vaccine institutions (RIVM, NVI, Intravacc)
 - vaccinology training, capacity building and technology transfer to developing countries
 - 2013-2015 with WHO Technology Transfer Team
 - Marie-Paule Kieny / Martin Friede
 - » WHO GAP Influenza
 - » AVMI-initiating meetings at WHO / UNIDO
 - » Creation of <u>UCAB</u>
 - Now retired, part-time vaccinology consultant
 - advise / consultancy on building networks and partnerships
 - between science & technology and policy
 - public and private
 - national, regional, global





Background

- Biosimilars in general very expensive drugs globally
- Out of reach for many patients in LMICs
 - even when on the WHO's "Essential Medicine List"
- "generic-type" biologics after patent expiry
- only modest cost saving so far with available biosimilars
 - average ~30% price reduction

Source: Slide provided by Prof. Han van den Bosch, Chairperson UCAB Foundation



Difference between cost of manufacture and sales price of monoclonal antibodies

Product	Price (US\$)	Sales Price/g (US\$)	Manufacturing cost* (US\$/g)	COGs as % sales of price
Avastin (bevacizumab)	687.5/100mg	6875	188	2.7%
Enbrel (etanercept)	243/25mg	9706	428	4.4%
Humira (adalizumab)	1816/40mg	45400	308	0.7%
Rituxan (rituximab)	675/100mg	6751	188	2.8%
Herceptin (trastuzumab)	3331/440mg	7570	126	1.7%
Erbitux (cetuximab)	600/100mg	6000	188	3.1%
Soliris (eculizumab)	5122/300mg	17073	135	0.8%
Remicade (infliximab)	784/100mg	7839	188	2.4%
Average		12877	231	2.3%
*Estimated assuming a 2 gr/L yield.		Source: Ronny Gal, Bernstein Research, 2014		

Utrecht Centre for Affordable Biotherapeutics

- Non-profit foundation at University of Utrecht
- Under a MoU with WHO in 2014

Mission

Enable sustainable production of high quality and affordable biotherapeutics/biosimilars that are also accessible to patients in LMICs.

and Utrecht University, having its registered offices at Heidelberglaan 8, Utrecht, the Netherlands ("University")

MEMORANDUM OF UNDERSTANDING between the World Health Organization, 20 avenue Appia, 1211 Geneva, Switzerland ("WHO")



Name: Dr Marie-Maule Kieny Title: Assistant Director-General Date: 10/11/2014 For the University



Name: Title: Date: H/12/Lary









Concept

In order to achieve affordability and sustainability:

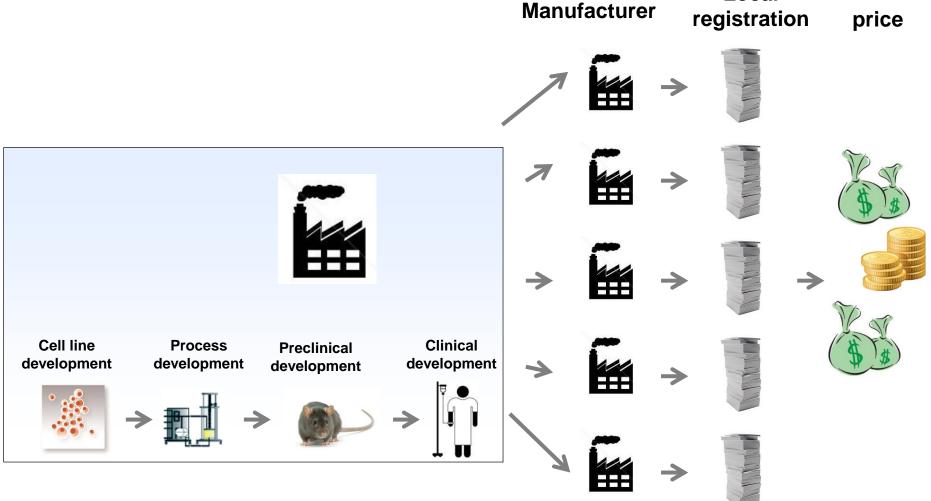
- Combine forces with companies in LMICs
- Reduce development costs through central MA dossier
- Reduce production costs by technology transfer to local manufacturing partners
- This will result in a comprehensive central file that will be the basis of local marketing authorization applications

Source: Slide provided by Prof. Han van den Bosch, Chairperson UCAB Foundation



Local

Collaborative Model



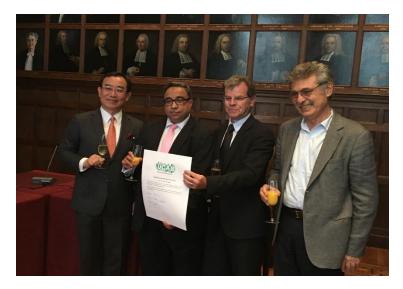
Source: Slide provided by Prof. Han van den Bosch, Chairperson UCAB Foundation



First Project

• 9 March 2016

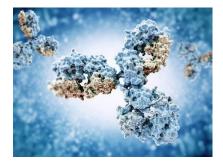
- First consortium of local manufacturers to make affordable Paluvizimab available for low income countries
- mAbXience (Arg./Spain) [Lead Manufacturer], Libbs(Brazil),
 Medigen(Taiwan) and SPIMACO (KSA)



Source: https://www.uu.nl/en/organisation/utrecht-centre-for-affordable-biotherapeutics/about-ucab

Activities

- Identifying and developing affordable biotherapeutics
 - first product to be marketed in 2023
 - <u>Palivizumab</u>: mAb for prevention RSV in high-risk children but unaffordable for LMIC children due to high costs : US\$ 9600/per season in USA, €5000 in Europe
 - now actively looking for other projects
- Research
- Develop/strengthen capabilities of local manufacturers and national regulatory authorities
 - ? creation of AREMAB*)



April 2018 UCAB reached out to DCVMN...

- Manufacturing of vaccines and biologics often done by same companies including some DCVMN members, and using same facilities, technologies and even equipment
- For manufacturers an opportunity to increase flexibility by using these facilities for multiple purposes
- Let's have a chat.....

Suggestion to AVMI

- There seems to be interest in biosimilars in particular in the northern part of the African continent
- Consider to include biosimilars/biotherapeutics in AVMI's mandate